**TDM: Documents of General Meeting of Shareholders**

On 03 Mar 2017, Thu Dau Mot Water Joint Stock Company announced documents of General Meeting of Shareholders as follows:

1. The information announced before:
2. Name of the shares: shares of Thu Dau Mot Water Joint Stock
3. Type of shares: Common shares
4. Number of outstanding shares: 34,781,014 shares
5. Par value:10,000/share
6. Total number of additional share: 30,318,986 shares
7. Total additional par value: 303,189,860,000 dongs
8. Expected the Charter Capital after the issue: 651,000,000,000 dongs
9. Number of shares after the issue: 65,100,000 shares
10. Issuance price: 10,000 dongs/shares
11. Expected time: QI/2017
12. Corrected information:
13. Name of the shares: shares of Thu Dau Mot Water Joint Stock
14. Type of shares: Common shares
15. Number of outstanding shares: 34,781,014 shares
16. Par value:10,000/share
17. Total number of additional share: 30,259,482 shares
18. Total additional par value: 302,594,820,000 dongs
19. Expected the Charter Capital after the issue: 650,404,963,750 dongs
20. Number of shares after the issue: 65,040,496 shares
21. Issuance price: 10,000 dongs/shares
22. Expected time: QI/2017

Corrected plan for using the proceeds:

|  |  |
| --- | --- |
| Contents | Value |
| Total Value | 302,594,820,000 |
| Purpose |  |
| * Pay for loan from shareholders | 151,000,000,000 |
| * Implement Bau Bang Project | 151,594,820,000 |